

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT
ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF BZAM LTD., BZAM HOLDINGS INC., BZAM
MANAGEMENT INC., BZAM CANNABIS CORP., FOLIUM LIFE
SCIENCE INC., 102172093 SASKATCHEWAN LTD., THE GREEN
ORGANIC DUTCHMAN LTD., MEDICAN ORGANIC INC., HIGH ROAD
HOLDING CORP. and FINAL BELL CORP.

Applicants

ORAL COMPENDIUM OF CORTLAND CREDIT LENDING CORPORATION

(Threshold Legal Issue re Cortland Priority)

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1. [Notice of Motion dated August 6, 2024](#)
2. [Affidavit of Deepak Alappatt sworn August 6, 2024](#)
3. [Exhibit J - Affidavit of Matthew Milich sworn February 28, 2024](#)
4. [Exhibit "D" – Amended and Restated Credit Agreement dated September 29, 2021](#)
5. [Exhibit "E" – Second Amended and Restated Credit Agreement dated January 8, 2024](#)
6. [Letter from Mihai Ionescu to BZAM Ltd. Dated February 23, 2024 \(Exhibit "D" to the Affidavit of Matthew Milich sworn March 1, 2024](#)
7. [Exhibit I - DIP Agreement dated February 28, 2024](#)
8. [Exhibit K - Pre-Filing Report of FTI Consulting Inc. dated February 28, 2024](#)
9. [Exhibit L - Order of Justice Osborne dated February 28, 2024](#)
10. [Yahoo Finance Article entitled *Final Bell Holdings International Responds to Application for Creditor Protection by BZAM Ltd.* dated February 29, 2024 \(Exhibit F to the Affidavit of Matthew Milich sworn March 1, 2024\)](#)
11. [Exhibit N - Endorsement of Justice Osborne dated March 8, 2024](#)
12. [Exhibit O - Order of Justice Osborne dated March 8, 2024](#)
13. [Responding Factum of Final Bell in response to Cortland Motion for Security for Costs dated May 22, 2024](#)
14. [Exhibit R - Endorsement of Justice Osborne dated June 30, 2024](#)
15. [Transcript from the Cross-Examination of D. Alappatt taken on September 4, 2024](#)
16. [Exhibit 1 to the Cross-Examination of D. Alappatt taken on September 4, 2024](#)
17. [Exhibit 2 to the Cross-Examination of D. Alappatt taken on September 4, 2024](#)
18. [Second Further Amended Notice of Motion of Final Bell dated September 5, 2024](#)

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Court File No. CV-24-00715773-00CL

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PROCEEDING COMMENCED AT TORONTO

**ORAL COMPENDIUM OF CORTLAND CREDIT LENDING
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